

Using the Club Recognition Summary (CRS)

The Rotary Foundation - Club Recognition Summary							Page: 1	
as of Date, Month Year								
Rotary Club, USA								
District:	1234	A	Paul Harris Fellows: 102	B	Benefactors: 2	C	All Time Giving: \$138,680.50	D
Club:	1234							
Account No.	N A M E	Club Member	Recognition Amount	Sustaining Member Date Achieved Current Year	Sustaining Member Date Achieved Previous Year	Current PHF Level	PHF Date	Foundation Recognition Pts
* 5079984	R/C of Rotary Club America, Jose	N	\$1,000.00			PHF	Jun-1988	19,425.50
5089986	erson, William	N	\$1,000.00					
666942	+ April, Jennifer	Y	\$2,300.00		24-May-2005	PHF+1	Jan-1989	300
5446789	Bender, Doris	Y	\$120.00					
6041820	Bredberg, Raymond	N	\$2,000.00	04-May-2006		PHF+1	Dec-2003	1000
5516652	Cameron, Casey C.	Y	\$200.00					
* 666933	Castillo, Aya	N	\$9,000.00	+		PHF+1	Jun-1986	
4369642	Chang, Dae Jong	Y	\$1,000.00		2005	PHF	Oct-04	
948411	Chapman, Cynthia	Y			08-Oct-2004			
6013861	Colander, Jonathan	Y						
666975	Dominguez, Vero	N	\$1,400.00		31-Dec-2004	PHF	Jun-1983	
666966	Dowling, Monroe D.	Y	\$7,320.00			PHF+6	Jan-1982	

The CRS is available through Member Access to DGs, DGEs, District Rotary Foundation Chairs, Annual Giving Subcommittee Chairs, Club Presidents and Club Secretaries.

- A. District and Club numbers (needed to sign-up for Member Access)
- B. All-time number of Paul Harris Fellows for this Rotary Club
- C. Total number of Benefactors
- D. All-time club contributions since its inception (excluding Permanent Fund contributions)
- E. "*" indicates deceased individuals
- F. Member ID (needed to sign-up for Member Access, also printed on The Rotarian)
- G. "+" indicates that the individual is a Benefactor (has contributed \$1,000 to the Permanent Fund or made provisions in their will of at least \$1,000 benefiting The Rotary Foundation)
- H. Name of the individual (Line 1 shows name and available Recognition Points of the Club)
- I. Shows active / inactive membership status (deceased, former members and non-Rotarians with a contribution history are included on the CRS and show an "N" in this column)
- J. Shows Recognition Amount, which can be a combination of cash contributions and Foundation Recognition Points received (Recognition Points do not count toward Major Donor recognition)
- K. A "+" indicates that the actual Recognition Amount is greater than the maximum of 9,000 that can be shown on the Club Recognition Summary
- L. Displays the date on which the individual's cumulative giving to APF-SHARE reached US\$100 or more during the current Rotary year (use to track your Club's Foundation Sustaining Members)
- M. Date cumulative giving reached or surpassed US\$100 during the last Rotary Year
- N. Indicates Paul Harris Fellow or multiple PHF status
- O. Month and Year the first Paul Harris Fellow recognition was achieved
- P. Lists available Foundation Recognition Points, which can be transferred to other individuals to help them achieve their first or multiple Paul Harris Fellow recognition. Foundation Recognition Points start to accumulate 1:1 for every dollar contributed once PHF status is achieved



Using the Club Recognition Summary (CRS)

Using Foundation Recognition Points to increase contributions to The Rotary Foundation

Foundation Recognition Points (FRP) become available 1:1 for every dollar contributed once an individual's Recognition Amount reaches 1,000. Rotarians and individuals achieve PHF status by contributing US\$1,000 outright, by receiving 1,000 recognition points from others, or through a combination of cash and points that total 1,000.

The number of FRPs a Rotarian can award to others is shown in the far right column (P) of the CRS report. Members can transfer their own FRPs by completing and submitting Form 102 (available for download at www.rotary.org). Club FRPs (shown on the first line of the report) can be transferred by having the Club President complete and submit Form 102.

TIP: Many Rotary Clubs use a matching system to help their members achieve Paul Harris Fellow recognition, and to promote additional support for The Rotary Foundation. To determine if your club is close to achieving 100% Paul Harris Fellow status, review the Recognition Amounts of all Rotarians who are currently listed as active club members (indicated by a "Y" in column I). Determine the amount needed to get all members to at least 1,000 as shown in Recognition Amount column J. Matching their contribution with Foundation Recognition Points may help you reach or even surpass your club's Annual Programs Fund goal as well as achieve 100% Paul Harris Fellow Recognition for your Rotary Club.

Promoting Annual Programs Fund support by recognizing Foundation Sustaining Members

The number of Foundation Sustaining Members can be tracked by reviewing the information in column L: the CRS will show the date when US\$ 100 or more in cumulative giving (excluding Permanent Fund contributions) are recorded for that Rotarian in the current Rotary Year. The Club Success Kit contains one sheet of *Rotary Foundation Sustaining Member Badge Stickers (956)*. Additional sheets can be ordered free of charge by visiting <http://shop.rotary.org>. To promote awareness and to recognize Sustaining Members, affix a sticker to all member name badges who become Sustaining Members during the Rotary Year.

Two Needs, Two Ways of Giving – Promoting Benefactors and Permanent Fund support

A "+" symbol in column G identifies Benefactors on the CRS report. Benefactors are individuals who have given US\$ 1,000 or more to the Permanent Fund, or who have committed US\$1,000 or more in their will to The Rotary Foundation. Rotarians can become Benefactors by completing and submitting the Benefactor Commitment Card (Form 149, available for download at www.rotary.org).

The investment earning from the Permanent Fund are already having a significant impact in helping fund Foundation programs. Supporting the Permanent Fund is a way to leave a personal legacy with Rotary, and to keep the work of Rotary financially supported for future generations. **In addition to setting an Annual Programs Fund Goal, clubs are also encouraged to set an annual goal for new Benefactors.**

THE ROTARY FOUNDATION
2007-08 FUND DEVELOPMENT
CLUB GOAL REPORT FORM
(Please return completed form to your district governor/club by 1 May 2007)

Club Name (please print) _____ Dist/Zone _____
Country _____ State _____
2007-08 Benefactor (please print) _____
2007-08 Benefactor's signature _____
President _____ Inv _____ Trust _____

ANNUAL PROGRAMS FUND GOAL
Your Annual Programs Fund contributions support humanitarian, educational, and cultural programs both locally and internationally. Personal outright contributions, club fundraisers, and other resources are encouraged to achieve club goals. Calculate your club's Annual Programs Fund goal by multiplying the number of members in your club by a per capita figure appropriate to your club.

of 2007-08 CLUB MEMBERS: _____
AVERAGE AMOUNT PER MEMBER: US\$ _____
2007-08 APF-SHARE GOAL: US\$ _____
(Club members x per capita goal)

PERMANENT FUND & MAJOR GIFTS GOALS
Indicate the number of club members interested in making an outright gift of US\$1,000 or more and those interested in including the Permanent Fund in their estate plan.

Number of new Major Gifts: _____
(Minimum US\$1,000 outright gift)

Number of new Benefactors: _____
(Minimum US\$1,000 outright gift or commitment in estate plan)

Number of new outright legacy arrangements: _____
(Minimum US\$1,000 commitment in estate plan)

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